



PPG Industries
Bringing innovation to the surface.™

PPG Industries

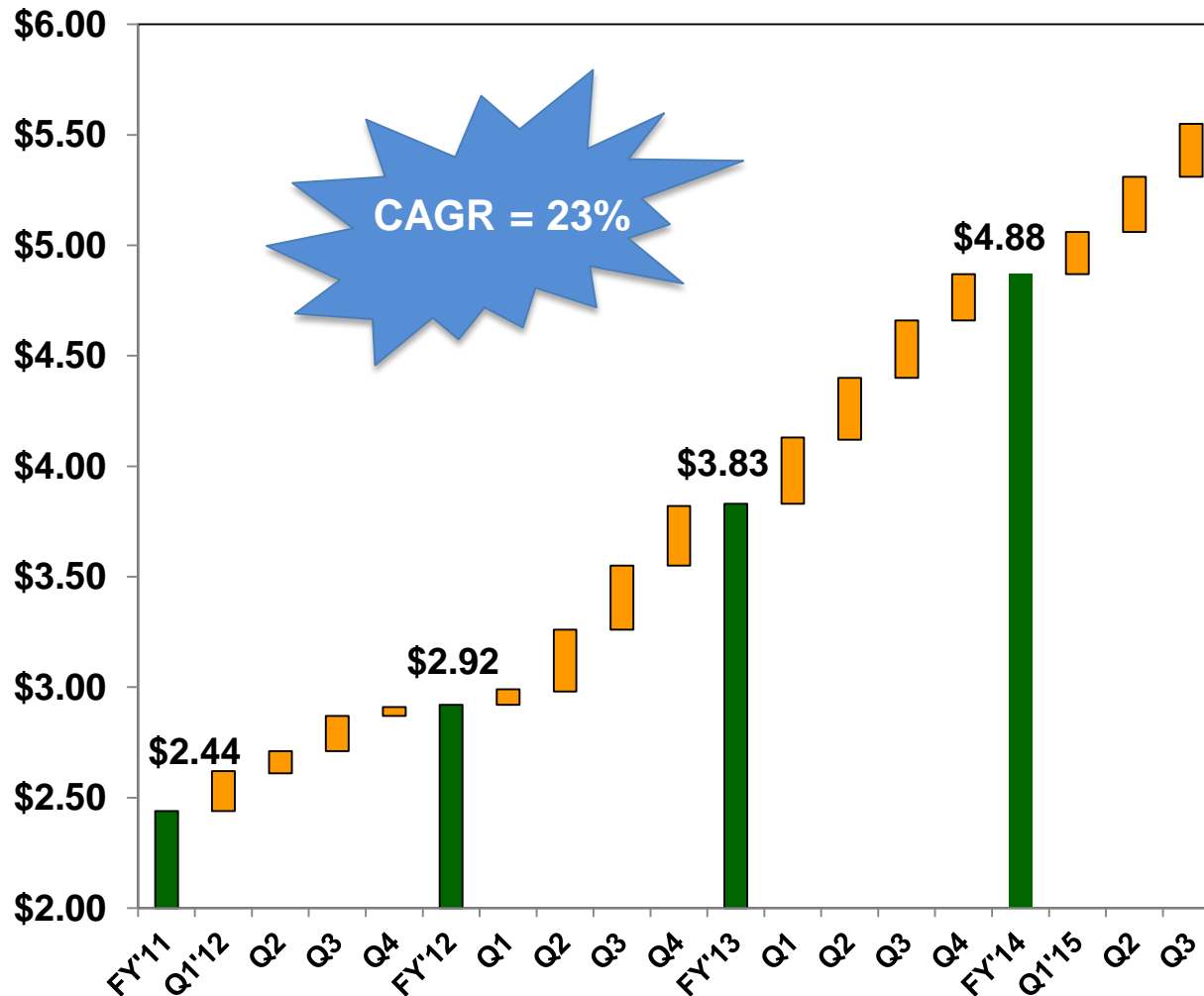
R.W. Baird Conference 2015 - Chicago



Forward-Looking Statements

Statements contained herein relating to matters that are not historical facts are forward-looking statements reflecting PPG's current view with respect to future events and financial performance. These matters within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, involve risks and uncertainties that may affect PPG's operations, as discussed in PPG's filings with the Securities and Exchange Commission pursuant to Sections 13(a), 13(c) or 15(d) of the Exchange Act, and the rules and regulations promulgated thereunder. Accordingly, many factors could cause actual results to differ materially from the forward-looking statements contained herein. Such factors include global economic conditions, increasing price and product competition by foreign and domestic competitors, fluctuations in cost and availability of raw materials, the ability to maintain favorable supplier relationships and arrangements, the realization of anticipated cost savings from restructuring initiatives, difficulties in integrating acquired businesses and achieving expected synergies therefrom, economic and political conditions in international markets, the ability to penetrate existing, developing and emerging foreign and domestic markets, foreign exchange rates and fluctuations in such rates, fluctuations in tax rates, the impact of future legislation, the impact of environmental regulations, unexpected business disruptions, and the unpredictability of existing and possible future litigation, including litigation that could result if the asbestos settlement discussed in PPG's filings with the Securities and Exchange Commission does not become effective. The presentation also includes statements about the expected effects on PPG of the Comex acquisition (the "Transaction"), the anticipated benefits of the Transaction, including expected synergies, PPG's expected financial flexibility, future cash deployment plans, and all other statements that are not historical facts. Such risks, uncertainties and assumptions include: PPG's ability to integrate the Comex successfully after the closing of the Transaction; to achieve anticipated synergies; and the risk that disruptions from the Transaction will harm PPG's businesses. However, it is not possible to predict or identify all such factors. Consequently, while the list of factors presented here and in PPG's 2013 Form 10-K are considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements. Consequences of material differences in results compared with those anticipated in the forward-looking statements could include, among other things, business disruption, operational problems, financial loss, legal liability to third parties and similar risks, any of which could have a material adverse effect on PPG's consolidated financial condition, results of operations or liquidity. All information in this presentation speaks only as of November 9, 2015, and any distribution of this presentation after that date is not intended and will not be construed as updating or confirming such information. PPG undertakes no obligation to update any forward-looking statement, except as otherwise required by applicable law.

PPG Adjusted Earnings Per Share Trend



Key Drivers

- Innovation led organic growth
- Ongoing, aggressive cost management
- Disciplined cash deployment
 - Acquisitions & Synergies
 - Share repurchases (avg. 9.7MM shares/year)*

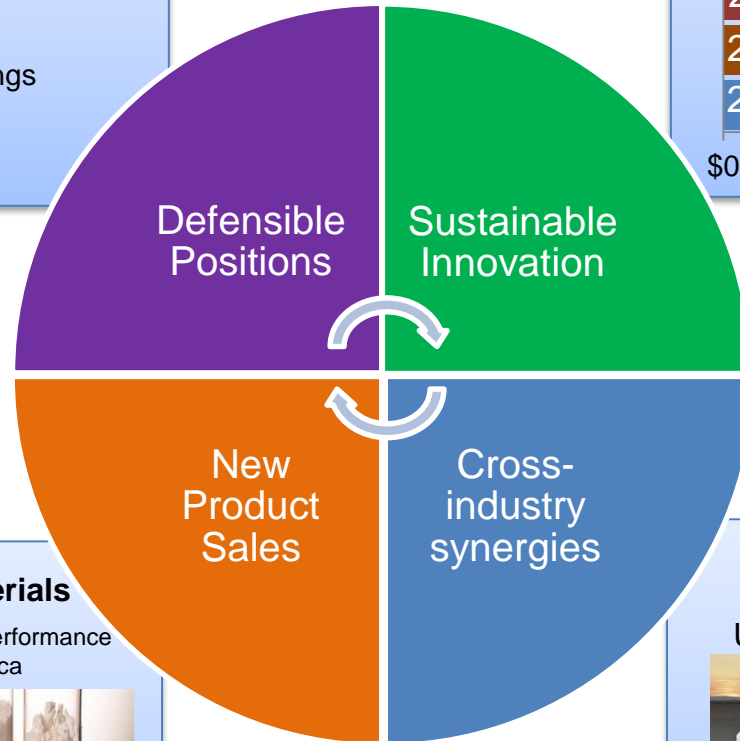
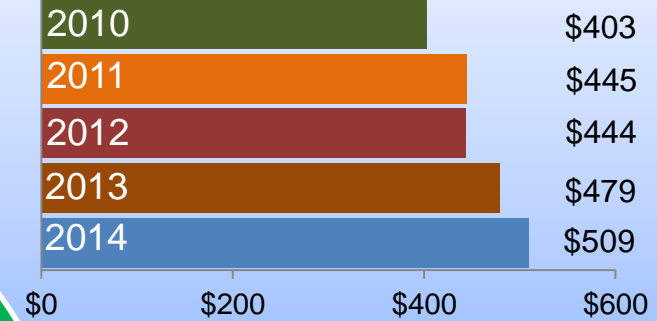
*2011 through 2015 Q3 YTD

Innovation Drives Success

PPG Industry-Leading Innovations

- Automotive OEM compact process
- Water-borne Refinish coatings
- Aerospace composite solutions
- BPA non-intent Packaging coatings

Research & Development Expenditures (\$MM)



Aerospace & Specialty Materials

Alteos™ electrically dimmable windows



Agilon® Performance Silica



Coatings Nanotechnology

Ceramiclear®
Ultimate in scratch

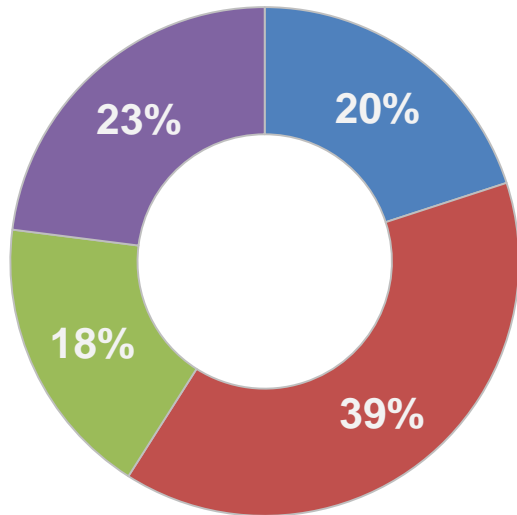


Andaro™
Transparent



Balanced Cash Deployment

2005 – 2014 (~\$19B)



■ Capital Spending ■ Acquisitions
 ■ Dividends ■ Share Repurchases

Recent Acquisitions

Recent Acquisitions	Paid \$MM
Akzo Nobel NA	\$1.0B
Comex	\$2.3B
Revocoat	
Consortio LA	
Cuming Microwave	\$0.4B
IVC Industrial	
Chemfil Canada	
Le Joint Francais	
Total	

PPG Share Repurchases

